

Annex Circular CBFA_2009_32-2 of 18/11/2009

The capital and its composition Annual statement

Scope:

- credit institutions,
- investment firms,
- management companies of undertakings for collective investment,
- financial holding companies,
- insurance undertakings,
- reinsurance undertakings,
- and insurance holding companies

governed by Belgian law.

This statement is to be used by financial institutions ^[1] governed by Belgian law in order to send annually to the Banking, Finance and Insurance Commission, within a month after the ordinary general meeting of shareholders or members, the legally required information regarding direct and indirect qualifying holdings held in their capital.

Financial institution issuing the statement:

		Date
Amount of capital	subscribed	
	paid up	
	authorized	
		· · · · · · · · · · · · · · · · · · ·

The following are financial institutions within the meaning of this circular: a credit institution, an investment firm, a financial holding company, an insurance undertaking or a reinsurance undertaking, governed by Belgian law.

1. SECURITIES WHICH REPRESENT CAPITAL

Total number of securities representing capital:

- securities to which a voting right is attached:
- securities which represent capital, without voting rights:

	with an unconditional right to conversion	subject to a proviso
convertible bonds		
warrants		
convertible loans		
other (please detail)		

2. TOTAL VOTING RIGHTS

Total voting rights attached to the total of securities of the financial institution:

- voting rights attached to the securities	•	•		to	the	secur	rities
 representing capital voting rights attached to the securities not representing capital 	- voting r	rights a	attached to	the	sec	urities	not

Voting rights attached to:

	with an unconditional right to conversion	subject to a proviso
convertible bonds		
warrants		
convertible loans		
other (please detail)		

3. KNOWN DIRECT QUALIFYING HOLDINGS

Identification of the shareholders or members ^[2]	Type of securities held	% of capital	% of voting rights

² In the case of actions in concert, please include the identity of all persons acting in concert in a single box, indicating clearly "acting in concert", and add up the percentages of capital and voting rights they hold together.

Sources of information underlying the data above:

4. KNOWN INDIRECT QUALIFYING HOLDINGS

Laters (10) and the start (base the dimension		The second	0/ -1	0/ -1
Identification of the indirect	Identification of the direct	Type of	% of	% of
shareholders or members	shareholder or member	securities	capital	voting
	through whom each indirect	held		rights
	holding is held			Ũ
	Tiolaing to field			
		-		

Sources of information underlying the data above:

 	 •••••	
	•••••••••••••••••••••••••••••••	
	••••••	
	••••••	